



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## GCC DAILY MORNING BRIEF

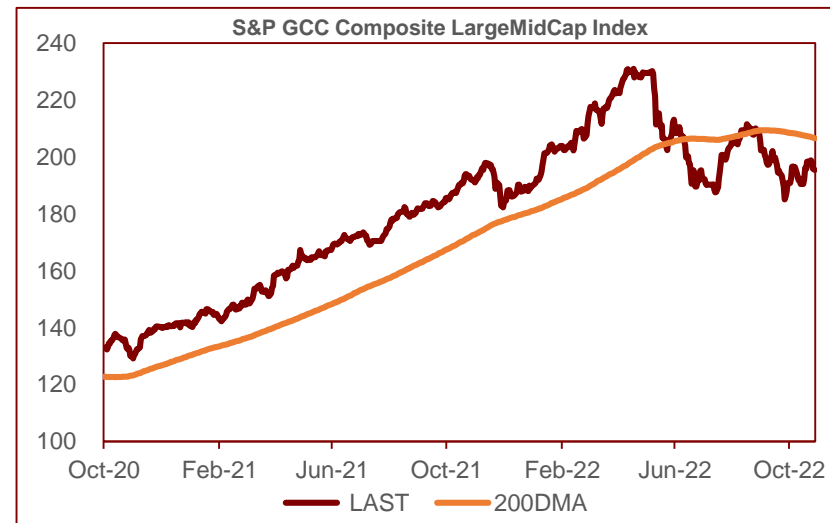
Sunday, November 6<sup>th</sup> 2022





### Market Watch Sunday, November 6, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
<b>GCC Markets</b>									
		%	%	%	%	%			
Saudi (TASI)	11,521.28	0.72	0.72	-1.26	1.02	2.12	10,660 SAR	1.85	17.57
Qatar (QE Index)	12,406.69	0.82	0.82	-0.06	-2.27	6.72	630 QAR	1.42	14.52
Dubai (DFMGI)	3,350.47	0.60	0.60	0.56	0.34	4.84	452 AED	1.31	12.77
Abu Dhabi (ADI)	10,482.34	0.97	0.97	0.67	7.50	23.49	1,435 AED	2.29	24.04
Bahrain (BAX)	1,860.84	-0.07	-0.07	-0.20	-1.12	3.54	19 BHD	0.00	11.31
MUSCAT SE INDEX	4,418.10	0.38	0.38	1.19	-2.43	6.99	5 OMR	0.00	13.25
SP GCC Comp LMC	194.29	0.86	0.86	-0.72	1.88	2.39			
SP UAE PRICE INDEX	143.16	1.17	1.17	-0.11	3.20	-2.92			
<b>Developed Markets</b>									
MSCI World Index	2,507.22	1.59	1.59	-1.59	5.41	-22.42			
U.S. (S&P 500)	3,770.55	1.36	1.36	-2.62	5.16	-20.89			
U.K. (FTSE 100)	7,334.84	2.03	2.03	3.39	6.40	-0.67			
Japan (Topix)	1,915.40	-1.29	-1.29	-0.73	4.33	-3.86			
<b>Emerging Markets</b>									
MSCI EM Index	884.98	2.80	2.80	4.34	1.05	-28.17			
China (SSE Composite)	3,070.80	2.43	2.43	6.13	1.53	-15.63			
India (Sensex)	60,950.36	0.19	0.19	0.34	6.14	4.63			
<b>Kuwait</b>									
		%	%	%	%	%			
Kuwait All Share Index	7,426.44	0.83	0.83	1.48	4.51	5.44	47.68 KWD	2.30	22.17
Kuwait Premier Index	8,319.75	0.95	0.95	1.57	4.65	8.91	37.73 KWD	2.48	23.33
Kuwait Main Index	5,548.99	0.34	0.34	1.08	3.95	-5.73	9.95 KWD	1.59	17.80
NIC 50	9,318.21	1.00	1.00	1.56	4.64	6.77	28.60 KWD	2.46	22.33
<b>Kuwait Sector</b>									
Banking	1,822.66	0.90	0.90	1.72	4.55	12.32	30.63 KWD	1.34	24.33
Telecom	1,214.06	0.14	0.14	0.17	4.36	11.45	3.72 KWD	0.96	13.01
Industrials	1,124.28	1.42	1.42	1.72	10.59	-1.51	3.98 KWD	0.85	18.09
Financial services	1,294.00	0.85	0.85	1.43	3.21	-9.09	3.33 KWD	0.63	17.69
Real estate	1,239.79	0.54	0.54	0.85	3.13	-6.53	2.67 KWD	0.62	20.58
Basic materials	853.90	0.21	0.21	-0.29	-5.27	-16.67	0.76 KWD	1.30	9.26
Health care	481.52	1.86	1.86	-0.09	4.74	-39.59	0.24 KWD	2.75	10.78
Consumer services	455.72	1.22	1.22	0.16	-2.49	-37.67	0.75 KWD	0.96	10.65
Insurance	1,504.10	-1.16	-1.16	-1.40	0.20	-1.91	0.62 KWD	0.79	8.02
Consumer Disc	1,447.86	1.15	1.15	3.66	4.52	8.32	0.14 KWD	0.91	18.43
Energy	1,054.71	1.71	1.71	3.33	-1.20	-26.15	0.22 KWD	0.78	11.45
Technology	632.92	4.82	4.82	3.82	7.41	-7.45	0.01 KWD	0.77	0.00
Utilities	507.89	0.00	0.00	0.00	-1.03	-15.35	0.21 KWD	1.79	15.87



### What Move the GCC markets

#### Oil Prices

Oil prices rose on Friday amid uncertainty around future interest rate hikes by the U.S. Federal Reserve, while a looming EU ban on Russian oil and the possibility of China easing some Covid restrictions supported markets. Though fears of global recession capped gains, Brent crude futures were last up \$4.40, or 4.99%, at \$98.61 per barrel.

#### Kuwait Market

The market closed up today by + 0.83% at 7,426.44 value traded 56.6 million KD, Premier market value traded reached 44.2 million KD and closed at 8,319.75 up by + 0.95%.

#### KSA Market

The market closed up today by + 0.72% at 11,521.28.

# DAILY MARKETS WRAP,

## NIC RESEARCH AND STUDIES DEP



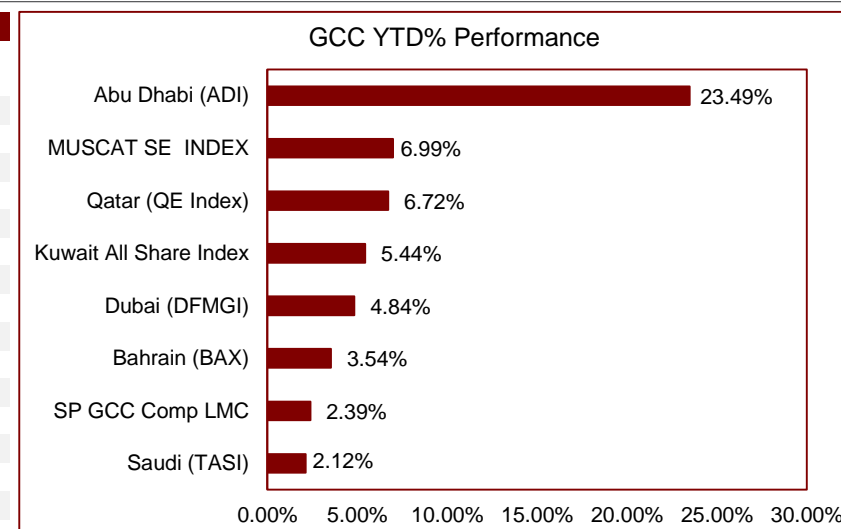
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
<b>Blue Chip Watch</b>									
<b>Kuwait</b>									
NBK	1.119	0.81	0.81	3.80	14.65	17.85	8.45 KWD	2.15	27.00
KFH	0.821	1.61	1.61	1.36	-2.38	8.55	10.93 KWD	3.39	32.00
Zain	0.601	0.17	0.17	0.33	2.74	1.01	2.60 KWD	2.19	13.17
BOUBYAN BANK	0.824	0.37	0.37	0.00	7.71	15.67	3.08 KWD	3.27	34.00
Agility	0.792	1.80	1.80	1.02	18.56	0.57	2.12 KWD	1.35	2.51
<b>Saudi Arabia</b>									
ARAMCO	34.85	1.60	1.60	-0.14	-2.79	7.08	7,667.00 SAR	5.52	13.11
SABIC	86.10	0.58	0.58	-2.60	-3.04	-25.78	258.30 SAR	1.41	35.00
STC	39.35	0.25	0.25	-2.60	0.00	-12.48	196.75 SAR	2.68	16.29
AL-RAJHI BANK	84.70	0.47	0.47	-0.59	4.18	-4.43	338.80 SAR	3.93	22.17
NCB	58.60	1.03	1.03	-1.35	-7.13	-9.01	262.41 SAR	1.60	13.99
<b>United Arab Emirates</b>									
ETISALAT.AD	25.02	2.54	2.54	-3.02	7.11	-21.07	217.59 AED	4.57	21.76
FAB.AD	18.00	2.27	2.27	0.56	0.78	-3.34	198.86 AED	1.77	14.30
EMIRATES NBD	13.15	1.15	1.15	-0.75	2.33	-2.95	83.06 AED	0.94	7.85
DB ISLAMIC BK	5.84	1.04	1.04	0.34	-2.34	8.55	42.28 AED	1.04	8.53
EMAAR PROPERT	6.09	0.16	0.16	0.50	5.18	24.54	49.81 AED	0.78	6.74
<b>Qatar</b>									
QNB	20.20	1.87	1.87	1.30	1.51	0.05	186.58 QAR	1.78	14.47
INDUSTRIES QAT	15.75	0.64	0.64	-0.13	-6.80	1.68	95.29 QAR	2.35	10.03
QA ISLAMIC BK	24.25	0.92	0.92	-0.57	-1.82	32.30	57.30 QAR	2.18	15.55
MASRAF AL RAYA	3.79	0.48	0.48	-1.33	-8.11	-18.41	35.21 QAR	1.46	23.69
MESAIEED PETRO	2.20	0.46	0.46	-3.00	-6.30	5.36	27.66 QAR	1.61	14.60
<b>OMAN</b>									
BANK MUSCAT	0.594	0.34	0.34	3.85	3.48	28.86	2.23 OMR	1.03	8.33
OMANTEL	0.844	-4.95	-0.47	0.48	-4.09	12.23	0.63 OMR	1.09	7.69
BANK DHOFAR	0.145	0.00	0.00	0.00	2.11	15.08	0.43 QAR	0.61	14.93
NAT BANK OF OMAN	0.256	0.39	0.39	-1.54	-5.19	29.95	0.42 QAR	0.72	12.71
OMINVEST	0.350	2.94	2.94	6.06	5.42	14.38	0.23 QAR	0.77	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-Oct 22	23.95%	16.94%	0.06%	1.19%	0.37%	4.76%	17.79%	11.66%	5.80%	5.08%
2-Nov 22	24.22%	17.06%	0.06%	1.19%	0.37%	4.52%	17.78%	11.67%	5.83%	5.14%

### End of Report

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### Leading Sector, Security Performance

#### Kuwait

The market is up today by + 0.83 % The leading sector best performance indices today are Technology 4.82 % Health care 1.86 % Energy 1.71 % respectively

#### KSA

Saudi Armco has a positive performance today by + 1.6 %, SABIC has a positive performance today by + 0.58 %, STC has a positive performance today by + 0.25 %, Al Rajhi Bank has a positive performance today by + 0.47 %

#### U.A.E

ETISALAT .AD has a positive performance today by + 2.54 %, FAB.AD has a positive performance today by + 2.27 %



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Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | [www.nic.com.kw](http://www.nic.com.kw)